



Provider Portal Quick Reference Guide

Provider Registration:

When registering for the provider portal, the provider will receive the following message:

Before You Register

If your office already has an active Provider Portal account for this Health Plan, please contact the Provider Administrator in your office.

Your Provider Administrator has access to create additional Authorized User Accounts.

This registration is to request a new Provider Administrator User Account only.

For any questions, please contact the Health Plan at providerportal@globalhealth.com

✓ CONTINUE ← BACK TO LOGIN

- This means that one Administration Team member will be able to request access to the provider portal and once access is granted/approved, the administrator can create other user accounts for the rest of the entities underneath the tax id number or NPI number.

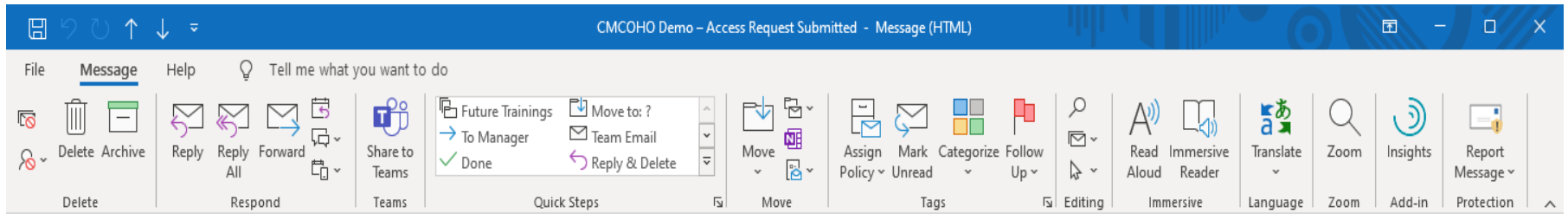


Provider Portal Registration

- Providers can choose **Physician Administrator, Facility Administrator, or Vendor Administration** when requesting access to the portal.
- All fields in red are required fields; these fields must be filled in before gaining access to the portal.
- Password requirements: minimum 6-character length, include 1 uppercase, 1 lowercase, 1 numeric, and 1 special character.
- If the tax id number or NPI number has already been used, provider will see a different option in red saying to select another tax id number or NPI number.

Provider Portal Registration Cont.

Once the registration is complete, the provider will receive a confirmation message stating that the Health Plan is currently reviewing the registration. The health plan will review the registration information and confirm that the information entered matches what's on file with the health plan. The provider will also receive an email stating that their access request has been submitted.



CMCOHO Demo – Access Request Submitted



Provider Portal - HealthAxis <no-reply@healthaxis.com>
To: Jasmine Mack

This message was sent with High importance.

Reply Reply All Forward

Mon 11/16/2020 10:26 AM

Dear Test User,

This is a confirmation email, to inform you that your Administrator Access Request has been successfully submitted.

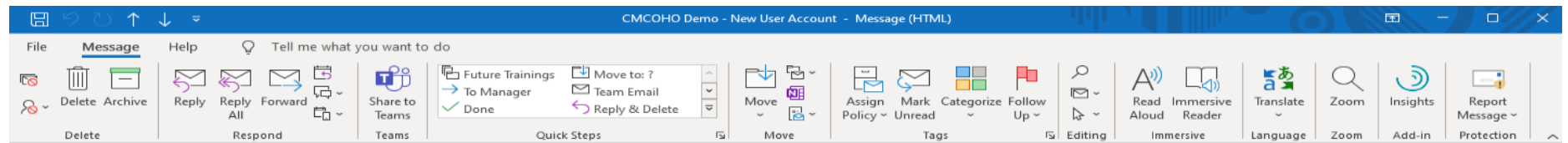
You will receive another email, once the System Administrator approves your account.

Sincerely,
Health Axis Support

Provider Portal Registration Cont.



Once access for the administrator has been approved, the administrator will receive the following email:



CMCOHO Demo - New User Account

 Provider Portal - HealthAxis <no-reply@healthaxis.com>
To:  Jasmine Mack

 This message was sent with High importance.
If there are problems with how this message is displayed, click here to view it in a web browser.

 Reply  Reply All  Forward 
Mon 11/16/2020 10:27 AM

Dear Test User,

A new user account has been created for you to access the Provider Portal.

User Name: testuser

Please validate your account, by selecting the email verification icon below. This link is time sensitive and will expire in 24 hours.

[Click Here To Verify Account](#)

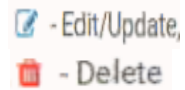
If you require additional assistance, please contact your Account Administrator.

Sincerely,
Health Axis Support

NOTE: If the provider misses the 24-Hour timeframe, the provider will need to click the Click Here To Verify button. This will take the provider to the Provider Portal and a message will appear for the provider to resend the link to the email address used during registration.



Portal Legend:



Allows users to update or edit
Something capable of being
deleted

**Note: This option will appear on the log in
screen. However, the system is utilized for
viewing data and some functions will not have
the delete capability.**

Browser Capability

To use the provider Portal, the
following browsers must be used:

Browser Capability - ✓ IE 10+, Chrome 20+, Firefox 5.0+

Terms of Use:

Once signed into the portal, the terms of use
page will be displayed. If the provider clicks
Do Not Accept the provider will not be logged
into the portal.

Terms Of Use

HIPAA Privacy & Security Notice: By logging on to this system, I recognize, acknowledge and agree that transactions within this system are tracked by user sign-on. By logging on to this system, I agree to abide by all applicable contracted confidentiality and privacy agreements that pertain to the data and personal health information that resides on or is accessible with this system. I understand, acknowledge and agree that protected health information must be kept confidential, and I agree to maintain that confidentiality. I recognize that unauthorized disclosure of protected health information may violate state and/or federal laws and may have an adverse impact on the individual, the system licensee through whom I have the right to access this system, and owner of this system. I understand that violating the confidentiality agreement or releasing information without proper authorization may result in legal action against me.

CPT copyright 2015 American Medical Association. All rights reserved. Fee schedules, relative value units, conversion factors and/or related components are not assigned by the AMA, are not part of CPT, and the AMA is not recommending their use. The AMA does not directly or indirectly practice medicine or dispense medical services. The AMA assumes no liability for the data contained or not contained herein. CPT is a registered trademark of the American Medical Association.

Unauthorized access to this system is prohibited. Access to this system is monitored. Attempted access or unauthorized access will be investigated and prosecuted to the full extent of the law.

Click Accept to proceed or Do not Accept to exit the program.

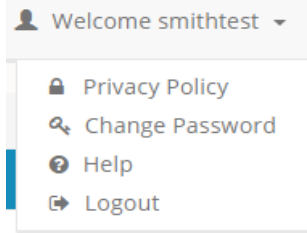
Provider Portal Home Screen:

The screenshot shows the Provider Portal Home Screen. At the top, there is a navigation bar with the HealthAxis logo and links for Members, Auths / Referrals, Claims, Providers, and Administration. A user profile dropdown shows 'Welcome jasmine.mack'. Below the navigation bar, there is a 'Notice Bulletins' section with a table containing one row: 'DISMISS', 'Aug 6, 2021 9:53 AM', 'Message to all, please see attached', and a download link for 'InsurancePolicyCert.pdf'. To the right, there is a 'Referral Highlights (Since: June 7, 2021)' section with a table titled 'Authorization By Status'. The table has columns for status and count: Approved (0), Denied (0), In Process (0), Void (0), and Total (0). Below this is a 'Hospital Census Data' section with a dropdown arrow.



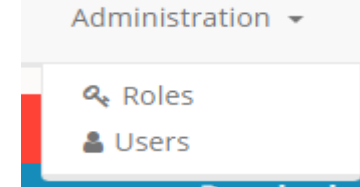
Health Axis Logo:

Clicking the Health Axis logo from any module will take the user back to the portal home screen.



Providers can utilize the dropdown located next to their name to:

- View Privacy Policy
- Change Password
- View helpful URLs and Links configured in Help
- Logout



The Vendor/Facility/Physician Administrator can use the dropdown located next to Administration to:

- View/ Create/ Modify Roles
- View/Create/Modify Users

Note: Only Administrators will have this option.

Member Search:

Member Search Double click on row to select member

Member ID	First Name	Last Name	Member DOB
Member ID	First Name	Last Name	Select Date
Medicare ID	Line Of Business	Benefit Plan	IPA
Medicare ID	Select an Option	Select an Option	Select an Option

SEARCH RESET

Member Search Cont.

- Provider can search by Member ID; Last Name, First Name and DOB; or Medicare ID.
- Providers can only view members that are tied to the PCP.
- Facility/Vendor can search for all members but will need to enter Member ID and DOB or Medicare ID number.
- If requested information is entered within the member search properly and a member record is not displayed, this means that the member is not active.



Note: When reviewing eligibility for the current year, the user may see a 12/31 termination date in the system which indicates the Medicare Advantage member will be active for the entire year.

Eligibility Screen:

Home > Member - [Doe, John - SL1234567801] > Detail

AUTHORIZATION ▾ CLAIM ▾ PROBLEMS PRINT

Member Information

Name	Doe, John	Date Of Birth	01/01/1968	Phone	(408) 999-9999
Status	Active Member	Age	53	Email Address	teresa.howeth@healthaxis.com
Member ID	SL1234567801	Gender	Male	Address	500 Test Road, Charleston WV 25301
Medicare ID		Marital Status	Married	Emergency Contact	
Primary Language	English	Employment	Full Time	Emergency Phone	

Note: The eligibility screen can be printed to place in the member's file.

Claim Information:

Home > Search Claim

Search Claim

Claim Number Claim Number	Claim Status Select an Option	DOS From Select Date	DOS To Select Date
Member Member ID X FIND	Provider Provider Number X FIND	Line Of Business Select an Option	IPA Select an Option
☒ Institutional Claim (UB) ☒ Professional Claim (HCFA)			
SEARCH RESET			



Providers will have the capability to view claims for a member.

Claim information Cont.

Provider Search Double click on row to select provider. ✕

Search By	Search for	Line Of Business	IPA
TIN	123456789	Select an Option	Select an Option
City	Zip Code	Specialty	Locality
City	Zip	Select an Option	Select an Option

☒ Par Provider ☐ All (Par and Non-par)

Radio buttons allows users to select both Par and Non-Par providers as part of the search criteria.

Claim Information Cont.

- **Find** can be used to perform a search using various search criteria.

Member	Provider
Member ID	Provider Number
SEARCH	SEARCH

Claim Information Cont.

- Providers can choose to view Institutional Claims (UB) or Professional Claims (HCFA).
- Both are automatically checked; the provider can deselect if one is not needed.

☒ Institutional Claim (UB) ☒ Professional Claim (HCFA)

Claim information Cont.

Claim Status

- In Process
- Paid
- Denied
- Adjusted



If a status other than Paid, Denied or Adjusted is shown, the claim is In Process.

Explanation of Payment

Within the Check Details sections providers can obtain check information and request an EOP for the specific claim or EOPs for that check. After selecting what is needed (EOP for the claim or EOP for check), the provider will need to click DEMAND. Providers will not need to select EOB as this is provided to members by the Health Plan.

Check Details			
Check No.	Date	Amount	Total
NC10000	06/05/2018	\$ 0	\$ 0
☒ EOP this Claim ☒ EOP for Check ☐ EOB this Claim DEMAND			

Member Benefit Information:

- A description of the member's benefit plan can be viewed within the provider portal.

Current Coverage			
Health Plan	Health Alliance	PCP	DEFAULT, DEFAULT - [P00001065]
Line Of Business	HPHCMCR	PCP Ethnicity	
Benefit Plan	HP19017	PCP Location	DEFAULT Mansfield, MA 02048
IPA		PCP Phone	(999) 999-9999
Effective - Term Date	06/01/2019 - 06/30/2019	PCP Fax	
Primary Facility		Primary Lab	

Benefit Plan Description
Plan Name: HP19017 - Health Alliance Value Rx Plus (PPO)
Max Out of Pocket: \$3,400
Contract Number: H1660
PBP Number: 017

Submit Authorizations and/or Referrals



- The Submit New Authorization screen will allow users to generate an authorization submission in the system by searching for the member and completing the required fields.

A screenshot of the "Authorization" form in a web application. The form has a blue header bar with the title "Authorization" and a small upward arrow icon. Below the header, there are two radio buttons: "Submit Authorization" (selected) and "Submit Referral". The form is divided into several sections with red borders. The first section contains three dropdown menus labeled "Type", "Place Of Service", and "Authorization Type", each with a "Required" label in a red box. The second section contains four date/time input fields: "Start Date" (with the value "03/28/2019"), "Expiration Date" (with the value "06/26/2019"), "Admit Date" (with the placeholder "Select Date"), and "Admit Time" (with the placeholder "HH:mm").

Referral Status

Providers can view their submitted referral status at the landing page for provider portal. This section is used to capture Authorizations submitted by the provider according to status of the authorization request.

Referral Highlights	
Authorization By Status	
Approved	0
Denied	0
In Process	0
Void	0
Total	0